



ARGUS S.A.

To: The Romanian Financial Supervisory Authority
The Bucharest Stock Exchange

CURRENT REPORT

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities

Report date:	07 April 2023
Name of issuer:	ARGUS S.A.
Registered office:	1 Industrialia street, Constanta - Romania
Telephone/ Fax number:	+40241.67.68.40; +40241.63.43.67
Sole registration code:	1872644
Trade Register No:	13/550/1991;
Share capital:	RON 53,670,699
Symbol:	UARG
Market where securities are traded:	BVB-ATS AeRO

Significant events to be reported:

Additions to the agenda of the Extraordinary General Meeting of Shareholders convened for April 26/27, 2023

SUPPLEMENT TO THE CONVENING NOTICE of the Extraordinary General Meeting of Shareholders ARGUS SA from 26.04.2023

The Board of Directors of ARGUS SA (the Company) with headquarters in Constanta, 1 Industrialia Street, Constanta county, registered with the Office of the Trade Register Office of Constanta Law Court under number J13/550/1991, fiscal registration number RO1872644, considering the following:

The initial convocation of AGEA ARGUS SA dated 26/07.04.2023, 11:00 a.m., published in the Official Gazette no. 1361/22.03.2023.

- The request of SIF Oltenia SA, as a shareholder holding 86.416% of the Company's share capital, made through address no. 4217/06.04.2023 regarding the completion of the agenda of the AGEA convened for 26/27.04.2023, 11:00 a.m.
- Decision no. 8 dated 07 April 2023 of the Board of Directors of ARGUS S.A.
- In accordance with Art. 117 al.1 of Law no. 31/1990 of companies, Law 24/2017 of the ASF regulations for its application and with the provisions of the Constitutive Act of Argus SA,

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R.C. J13/550/1991; CUI/ CIF RO1872644; Capital social: : 53.670.699 RON; Legal Entity Identifier: 315700M31ZOTBZMMBE46
Cont bancar: RO70 BTRL 0140 1202 F767 76XX; Banca Transilvania – sucursala Constanta

completes the agenda of the Extraordinary General Meeting of Shareholders, for 26.04.2023, 11.00 a.m., first call, 27.04.2023, 11.00 a.m. second call, with the following points:

1. Approving the extension for a 12 months period of the credit line amounting to 7,500,000 RON.
2. Approving the guarantees for the credit line amounting to 7,500,000 RON with the same structure of guarantees concluded in the previous year;
3. Approval to contract loans for working capital within the limit of maximum 220,000,000 RON, with the same guarantee structure approved by the EGMS - Decision no.1 dated 12.03.2021.
4. Approval to guarantee the credit facilities with the following: fixed assets belonging to Argus SA representing up to 100% from the total of tangible fixed assets, assignment of receivables, stocks, movable mortgage over the collections and balances of the current accounts and sub-accounts opened by Argus SA at the financing bank.
5. Approval to access a factoring credit facility within the maximum amount of 28,850,000 RON guaranteed with the receivables related to the contracts concluded by the Company with different partners.
6. Empowerment of the Board of Directors to approve the maximum amount for the contracted credits, as well as related warranties, and the empowerment of the persons that will sign the credit contracts and the real movables and real estates guarantees contracts, that are related.

After completion and renumbering, the agenda will be as follows:

1. Approval of the amendment of the Articles of Incorporation of ARGUS SA - article no 12, by inserting a new paragraph as follows:

"The position of "abstention" adopted by a shareholder regarding the agenda of a general meeting of shareholders of ARGUS S.A. is a vote expressed.

The convocation of the general meeting of shareholders of the company will include mentions regarding the qualification of the abstention position as a vote expressed".
2. Approval of the updating of the articles of incorporation of the company in accordance with the adopted decision.
3. Approving the extension for a 12 months period of the credit line amounting to 7,500,000 RON.
4. Approving the guarantees for the credit line amounting to 7,500,000 RON with the same structure of guarantees concluded in the previous year;
5. Approval to contract loans for working capital within the limit of maximum 220,000,000 RON, with the same guarantee structure approved by the EGMS - Decision no.1 dated 12.03.2021.
6. Approval to guarantee the credit facilities with the following: fixed assets belonging to Argus SA representing up to 100% from the total of tangible fixed assets, assignment of receivables, stocks, movable mortgage over the collections and balances of the current accounts and sub-accounts opened by Argus SA at the financing bank.
7. Approval to access a factoring credit facility within the maximum amount of 28,850,000 RON guaranteed with the receivables related to the contracts concluded by the Company with different partners.

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8. Empowerment of the Board of Directors to approve the maximum amount for the contracted credits, as well as related warranties, and the empowerment of the persons that will sign the credit contracts and the real movables and real estates guarantees contracts, that are related.
9. Approval of the date **16 May 2023 as the registration date** and of the date **15 May 2023 as the “ex date” date**, in accordance with the applicable legal provisions, for establishing the shareholders affected by the effects of the decisions adopted.
10. Empowering the Chairman of the Board of Directors, with the possibility of replacement by the General Manager, to fulfill all legal formalities, to sign all legal acts necessary for the submission of the A.G.E.A. at the Trade Register Office attached to the Constanța Tribunal, to be mentioned in the register and published in the Official Gazette of Romania, at the Bucharest Stock Exchange or wherever necessary, as well as all legal acts necessary to carry out the decisions adopted.

The rest of the provisions contained in the convocation notice published in the Official Gazette no. 1361/22.03.2023, remain unchanged.

Chairman of the Board of Directors,
George – Gabriel VIȘAN

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